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Lectra signs the agreement to acquire Gerber Technology

**The two companies reach a key milestone
in their combination.**

Paris, March 25, 2021 – **Lectra** has entered into an acquisition agreement and plan of merger with AIPCF ownership of **Gerber Technology**

This contract, which outlines the terms agreed upon by the two companies, comes pursuant to the memorandum of understanding announced February 8, 2021, as well as conclusion of the consultation procedure with the French work council of Lectra.

The transaction remains subject to clearance by the American regulatory authority, who is expected to render its decision by April 26, 2021.

As announced on February 8, 2021, Lectra would acquire all outstanding shares of Gerber Technology on a cash-free debt-free basis for an upfront payment of 175 million euros – financed through a 140 million euros loan underwritten by three banks and the Group's available cash – plus 5 million newly issued Lectra shares to AIPCF VI LG, Gerber Technology's sole shareholder. This would represent a total amount of about 300 million euros based on Lectra's closing share price on February 5, 2021.

Lectra

About Lectra

For companies that breathe life into our wardrobes, car interiors, furniture and more, Lectra is crafting the premium technologies that facilitate the digital transformation of their industry. Lectra's offer empowers brands, manufacturers and retailers from design to production, providing them with the market respect and peace of mind they deserve. Founded in 1973, today Lectra has 34 subsidiaries across the globe, serving customers in over 100 countries. With over 1,700 employees, Lectra reported revenues of €236 million in 2020. Lectra is listed on Euronext Paris (LSS).

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